PartBReferral

Component Description

The Part B Referral Component contains data related to children transitioning from Part C to Part B. This includes children exiting Part C who are receiving special education services.

Document Contents

Schema	Contains the component characteristic names, descriptions, and specifications (Excel Sheet 2)
List of Values	Contains the list of allowed values for all characteristics of a "List of Values" datatype (Excel Sheet 3)
Staging Area Business Rule Validations	Contains the list of business rule validations, grouped by characteristic, that apply to this component (Excel Sheet 4)
Version History	Contains a history of updates made to the business rule validations in this school year (Excel Sheet 5)
User Guide	Contains references and support for using this document (Excel Sheet 6)

Collection Matrix

Collection Name	Component Status
CEPI Internal Request for UIC	Not Allowed
Early Childhood EOP	Not Allowed
Early Childhood Fall	Not Allowed
Early Childhood Spring	Not Allowed
Early Roster	Not Allowed
EOY 2022 General Collection	Optional
Fall 2021 General Collection	Optional
General Teacher Student Data Link	Not Allowed
IHE Request for UIC	Not Allowed
Migrant Teacher Student Data Link	Not Allowed
Nonpublic School Nutrition Student Eligibility	Not Allowed
Request for UIC	Not Allowed
Spring 2022 General Collection	Optional

Student Record Maintenance	Optional
Third Grade Retention	Not Allowed

Schema

Characteristic Name	Characteristic Description	Data Type	Min Length	Max Length	Min Value	Max Value	Decimal Positions	Is Multi Valued?	Required?
SEANotification	Part C Indicator 8 B: Did notification to the SEA occur at least 90 days prior to the toddler's third birthday for toddlers potentially eligible for Part B preschool services?	Yes / No (or True False, or Boolean)						False	True
LEANotification	Part C Indicator 8 B: Did notification to the LEA where the toddler resides occur at least 90 days prior to the toddler's third birthday for toddlers potentially eligible for Part B preschool services?	Yes / No (or True False, or Boolean)						False	True
Parent Last Name	The parent's last name, family name, or surname. This is usually the person who is responsible for signing the child's IFSP. However, may be another adult who is a primary care giver for the child and who will be able to answer survey questions related to Early On program participation.	Names (letters, apostrophe, commas, hyphens, periods)	1	50				False	True
Parent First Name	The parent's first name. This may be the person who is responsible for signing the child's IFSP.	Names (letters, apostrophe, commas, hyphens, periods)	1	50				False	True
Parent Address Unknown	The parent is homeless and/or does not have an address where he/she can receive mail.	Yes / No (or True False, or Boolean)						False	False
Parent Phone Unknown	The parent does not have a telephone number where he/she can be contacted.	Yes / No (or True False, or Boolean)						False	False

List of Values

This component does not have any characteristics with a data type of "List of Values"

Staging Area Business Rule Validations

Characteristic Name	Rule Number	Data Validation	Severity	Error/Warning Message
	281.1	If the {PartBReferral} component is submitted the {EarlyOn} component must be submitted	1	When a record includes the Part B Referral component, the Early On component is also required.
	281.2	If the {PartBReferral} component is submitted the child's age must be >= 2 years on the AsOfDate	1	Transition from Part C services does not occur until the child is 2 years of age or older.
ParentAddressUnknown	281.538.1	If {Contacts}.[StreetNumberName] is blank or {Contacts}.[City] is blank or {Contacts}.[PostalCode] is blank AND {Contacts}.[AddressType] = "Father", "Mother", "Other" or "Guardian" [ParentAddressUnknown] must = "True"	1	A parent's address is required unless he/she does not have an address where they can receive mail.
ParentPhoneUnknown	281.539.1	If {Contacts}.[TelephoneNumber] is blank in all {Contacts} components [ParentPhoneUnknown] must = "True"	1	A parent's phone number is required unless he/she doesn't have a telephone number where they can receive calls.
	281.539.2	If [TelephoneNumber] is submitted in any {Contacts} component [ParentTelephoneUnknown] cannot = True	1	Parent Telephone Unknown cannot be submitted with "True" when at least one phone number is submitted.

Version History

Date	Description	Rule Affected	TFS Number	Updated By
5/26/2021	Removing rule due to change in contact reporting.	281.534.1		hansknechta
5/26/2021	Remove rule due to changes in contact information collected	281.537.1		hansknechta
5/26/2021	Remove rule due to changes in contact information collected	281.537.1		hansknechta
5/26/2021	Removed due to changes in contact collection data.	281.535.1		hansknechta
5/26/2021	Removed due to changes in contact collection data.	281.532.1		hansknechta
5/26/2021	Removed due to changes in contact collection data.	281.533.1		hansknechta
5/26/2021	Removed due to changes in contact collection data.	281.533.2		hansknechta
5/26/2021	Removed due to changes in contact collection data.	281.536.1		hansknechta
6/28/2021	Update for new contacts component.	281.539.2	172495	lances1
7/7/2021	New Br	281.538.1		hansknechta
7/7/2021	New BR	281.539.1		hansknechta

User Guide

Collection Matrix

Component Status

Defines which collections the component may be submitted. The possible values are:

Name	Description
Required	This component must be submitted in this collection. If omitted in an upload, the file will be rejected upon upload.
Optional	This component is optional in this collection, but may be condtionally required due to validation rules.
Not Allowed	This component cannot be submitted in this collection. If included in an upload file, the file will be rejected upon upload.

Schema

Characteristic Name

The name of the characteristic. This matches the name in the schema.

Characteristic Description

A description of the characteristic and why the data is needed.

Data Type

The system data type. The possible values are:

Name	Classification
Addresses (numbers, letters, #)	string
Date (only)	date
Date (year and month only) (YYYYMM)	string
Decimal Number	decimal
List of Values (choose from list)	string
Names (letters, apostrophe, commas, hyphens, periods)	string
Numeric Text (0-6) (can have leading zeros)	string
Numeric Text (can have leading zeros)	string
Text (free form)	string
Text (numbers and letters)	string

Whole Number (integer)	int
Yes / No (or True False, or Boolean)	boolean

Min Length

For characteristics of a "text" data type classification, this specifies the minimum character length

Max Length

For characteristics of a "text" data type classification, this specifies the maximum character length

Min Value

For characteristics of a "number" data type classification, this specifies the minimum character length

Max Value

For characteristics of a "number" data type classification, this specifies the maximum character length

Decimal Positions

For characteristics of a "number" data type, this specifies the number of digits allowed to the right of a decmial point.

Is Multi Valued?

TRUE indicates that this characteristic may be submitted multiple times in the same component; FALSE indicates that only one instance is allowed.

Required?

Y indicates this characteristic is required to be submitted as part of the schema; N indicates that is either optional at the schema level (but may be conditionally required due to validation rules)

Validation Rules

Definitions & Guidance

- Text surrounded by {} indicates that this is a component
- Text surrounded by [] indicates that this is a characteristic
- A Severity of "1" indicates that the validation is an error; a "2" indicates that it is a warning
- *CollectionName* refers to the value of the "CollectionName" attribute in the collection schema
- *AsOfDate* refers to one of two values:
    ◦ For single-certified collections, it is the State-defined certification as of date for the collection
    ◦ For ongoing certified collections, it is the value of the [AsOfDate] characteristic in the {StudentRecordMaintenance} component

Version History

Notes

- TFS Number is used internally by CEPI for tracking purposes
- Each update to a validation or a wording change to the error/warning message will be noted here

Appendix A

Certain entity-related validations in MSDS are dependent on which collection is being submitted. The table below defines the dates or date ranges that are used in these validations. Validations that are dependent on this table are noted in the specific data validation; they will contain a reference to this appendix.

Collection	Type	Start Date	End Date
General collections	date	Certification As of Date	
Early Childhood collections	date range	Collection Open Date	Collection Close Date
Student Record Maintenance	date	As of Date (SRM component)	
Teacher Student Data Link *	date range	7/1/{AcademicYear start}	8/31/{School Year End}
	date range	7/1/{School Year Start}	8/31/{School Year End}
Early Roster	date range	7/1/{School Year Start}	6/30/{School Year End}
all other collections	date	Today's Date	

* The TSDL collection will use the school year value submitted in the Academic Year characteristic, if it was submitted. If no value is found, the current school year values are used.